



Pre-Enrollment Checklist

Before making an enrollment decision, it is important that you fully understand our benefits and rules. If you have any questions, you can call and speak to a customer service representative at 877-384-1241 (TTY: 711.)

Understanding the Benefits

- Review the full list of benefits found in the Evidence of Coverage (EOC), especially for those services that you routinely see a doctor. Visit clearspringhealthcare.com or call 877-384-1241 to view a copy of the EOC.
- Review the provider directory (or ask your doctor) to make sure the doctors you see now are in the network. If they are not listed, it means you will likely have to select a new doctor.
- Review the pharmacy directory to make sure the pharmacy you use for any prescription medicines is in the network. If the pharmacy is not listed, you will likely have to select a new pharmacy for your prescriptions.

Understanding Important Rules

- In addition to your monthly plan premium, you must continue to pay your Medicare Part B premium. This premium is normally taken out of your Social Security check each month.
- Benefits, premiums and/or copayments/co-insurance may change on January 1, 2020.

Clear Spring Health has a contract with Medicare to offer HMO and PPO plans.
Enrollment in Clear Spring Health depends on contract renewal.



Clear Spring Health Enrollment Form Instructions NORTH CAROLINA

**Clear Spring Health Essential
(PPO)**

H2020-003 Robeson, Scotland

**Clear Spring Health Essential Plus
(PPO)**

H2020-005 Robeson, Scotland

Need Help to Enroll?

- **Contact your local sales agent** to help you choose the best plan for you and complete this individual enrollment form, or
- **Enroll online** at www.clearspringhealthcare.com
- **Call Clear Spring Health** to assist you with any questions you might have.
Toll-free: 877-384-1241
TTY users should call 711
- **You may also complete the enrollment form, sign and date it, and mail or fax the enrollment copy to:**

Clear Spring Health
P.O. Box 3206
Scranton, PA 18505
Fax 855-382-6679

Our call center is open from
8:00 am to 8:00 pm,
Monday through Friday
from April 1 through September 30 and
8:00 am to 8:00 pm,
Monday through Sunday
from October 1 through March 31.
You may leave a voicemail Saturday,
Sunday and Federal Holidays.

Instructions to complete the enrollment form for:

Clear Spring Health Essential (PPO)

Clear Spring Health Essential Plus (PPO)

Please **PRINT NEATLY** on the entire form.

Please check which plan you want to enroll in then fill out the remainder of the form.

SECTION 1 INFORMATION ABOUT YOU

This section tells us basic information about you such as your name, address, and phone number. All fields are required. Please print neatly.

SECTION 2 MEDICARE INFORMATION

Please enter your Medicare information.

SECTION 3 PAYING YOUR PLAN PREMIUM and/or LATE ENROLLMENT PENALTY

If you are required to pay a premium and/or required to pay the Part D Late Enrollment Penalty, you will need to read this section carefully and select how you would like our Plan to collect this premium. Select only one: Automatic deduction from your monthly Social Security or Railroad Retirement Board (RRB) benefit check OR get a bill monthly.

SECTION 4 PLEASE READ AND ANSWER THESE QUESTIONS

1. Check 'YES' or 'NO' if you have a special kidney disease called End Stage Renal Disease (ESRD).
2. Check 'YES' or 'NO' if you or your spouse are covered under another private insurance plan.
3. Check 'YES' or 'NO' if you are a resident in a long-term care facility, such as a nursing home. (If YES, please provide the name, address and phone number of the long-term care facility.)
4. Check 'YES' or 'NO' if you are enrolled in Medicaid. If yes please provide the Medicaid number.
5. Check 'YES' or 'NO' if you or your spouse work.

STATEMENTS OF UNDERSTANDING

This portion of the form requires you to read several Statements of Understanding at the end of this form to be sure that you understand the terms of participating in our Plan. You must read and understand those statements.

AUTHORIZATION

Then sign your name and fill in today's date in this section. If you cannot sign and you have an authorized representative fill out this enrollment form on your behalf, then he/she must sign and date where indicated. Documentation of the authority to act on your behalf must be made available upon request by Clear Spring Health or Medicare.

If anyone helped you fill out this enrollment form, such as a sales representative or community leader, then he/she must sign and date the form, and specify his/her relationship to you.

IMPORTANT REMINDERS

- You may include a **copy** of your MEDICARE HEALTH INSURANCE identification card.
- IF APPLICABLE, attach a copy of medical notes indicating that you do not need regular dialysis anymore or that you had a successful kidney transplant.
- IF APPLICABLE, attach a copy of the legal representative's proof of authorization by state law if someone signs on behalf of the applicant.

ATTESTATION OF ELIGIBILITY FOR AN ENROLLMENT PERIOD

This section of the form requires you to select an enrollment period that explains why you are entitled to enroll at this time. If you are enrolling during the annual election period, then you will select the first option, "I am making my annual enrollment period election (October 15 – December 7). If enrolling any time from December 8 – October 14, you will need to select one of the other options describing your specific circumstance, which will qualify you to enroll outside of the annual enrollment period.



Clear Spring Health Application NORTH CAROLINA

Please contact Clear Spring Health if you need information in Spanish or another format (Braille, audio tape, large print).

To Enroll in Clear Spring Health, Please Provide the Following Information:			
Please check which plan you want to enroll in:			
<input type="checkbox"/>	Clear Spring Health Essential (PPO)		\$49.00 per month
<input type="checkbox"/>	Clear Spring Health Essential Plus (PPO)		\$69.00 per month
LAST name:	FIRST name:	MIDDLE Initial:	Mr. Mrs. Ms.
Birth Date: ____ - ____ - ____ (MM - DD - YYYY)	Sex: <input type="checkbox"/> M <input type="checkbox"/> F	Home Phone Number: (____) _____ - _____	Mobile Phone Number: (____) _____ - _____
Permanent Residence Street Address (P.O. Box is not allowed): Street Address:			
City:	County:	State:	ZIP Code:
Mailing Address (only if different from your Permanent Residence Address): Street Address:			
City:	County:	State:	ZIP Code:
Please Provide Your Medicare Insurance Information			
Please take out your red, white and blue Medicare card to complete this section. <ul style="list-style-type: none"> Fill out this information as it appears on your Medicare card. —OR— <ul style="list-style-type: none"> Attach a copy of your Medicare card or your letter from Social Security or the Railroad Retirement Board. 	Name (as it appears on your Medicare card):		
	Medicare Number: _____ - _____ - _____		
	Is Entitled to:	Effective Date:	
HOSPITAL (Part A)	_____ - _____ - _____		
MEDICAL (Part B)	_____ - _____ - _____		
You must have Medicare Part A and Part B to join a Medicare Advantage plan.			

Paying Your Plan Premium

If we determine that you owe a late enrollment penalty (or if you currently have a late enrollment penalty), we need to know how you would prefer to pay it. You can pay by mail or Electronic Funds Transfer (EFT) each month. You can also choose to pay your premium by automatic deduction from your Social Security or Railroad Retirement Board (RRB) benefit check each month.

If you are assessed a Part D-Income related Monthly Adjustment Amount, you will be notified by the Social Security Administration. You will be responsible for paying this extra amount in addition to your plan premium. You will either have the amount withheld from your Social Security benefit check or be billed directly by Medicare or the RRB. **DO NOT** pay Clear Spring Health the Part D-IRMAA.

You can pay your monthly plan premium (including any late enrollment penalty that you currently have or may owe) by mail or “Electronic Funds Transfer (EFT)” each month. You can also choose to pay your premium by automatic deduction from your Social Security or Railroad Retirement Board (RRB) benefit check each month.

People with limited incomes may qualify for extra help to pay for their prescription drug costs. If eligible, Medicare could pay for 75% or more of your drug costs including monthly prescription drug premiums, annual deductibles, and co-insurance. Additionally, those who qualify will not be subject to the coverage gap or a late enrollment penalty. Many people are eligible for these savings and don’t even know it. For more information about this extra help, contact your local Social Security office, or call Social Security at 1-800-772-1213. TTY users should call 1-800-325-0778. You can also apply for extra help online at www.socialsecurity.gov/prescriptionhelp.

If you qualify for extra help with your Medicare prescription drug coverage costs, Medicare will pay all or part of your plan premium. If Medicare pays only a portion of this premium, we will bill you for the amount that Medicare doesn’t cover.

Please select a premium payment option:

- Get a bill**
- Electronic funds transfer (EFT) from your bank account each month. Please enclose a VOIDED check or provide the following:**
Account holder name: _____
Bank routing number: _____
Bank account number: _____
Account type: Checking Saving

- Automatic deduction** from your monthly Social Security or Railroad Retirement Board (RRB) benefit check.
I get monthly benefits from: Social Security RRB

(The Social Security/RRB deduction may take two or more months to begin after Social Security or RRB approves the deduction. In most cases, if Social Security or RRB accepts your request for automatic deduction, the first deduction from your Social Security or RRB benefit check will include all premiums due from your enrollment effective date up to the point withholding begins. If Social Security or RRB does not approve your request for automatic deduction, we will send you a paper bill for your monthly premiums.)

Please read and answer these important questions:

1. Do you have End-Stage Renal Disease (ESRD)? Yes No

If you have had a successful kidney transplant and/or you don't need regular dialysis any more, **please attach a note or records** from your doctor showing you have had a successful kidney transplant or you don't need dialysis, otherwise we may need to contact you to obtain additional information.

2. Some individuals may have other drug coverage, including other private insurance, TRICARE, Federal employee health benefits coverage, VA benefits, or State pharmaceutical assistance programs.

Will you have other prescription drug coverage in addition to Clear Spring Health Essential PPO? Yes No

If "yes", please list your other coverage and your identification (ID) number(s) for this coverage:

Name of other coverage: _____

ID # for this coverage: _____

Group # for this coverage: _____

3. Are you a resident in a long-term care facility, such as a nursing home? Yes No

If "yes," please provide the following information:

Name of Institution: _____

Address of Institution (number and street): _____

Phone Number of Institution _____

4. Are you enrolled in your State Medicaid program? Yes No

If yes, please provide your Medicaid number: _____

5. Do you or your spouse work? Yes No

Please check one of the boxes below if you would prefer us to send you information in a language other than English or in another format:

Language: Spanish

Format: Braille, audio tape, or large print

Please contact Clear Spring Health at 877-384-1241 if you need information in another format or language than what is listed above. Our call center is open from 8:00 am to 8:00pm, Monday through Friday from April 1 through September 30 and 8:00 am to 8:00 pm, Monday through Sunday from October 1 through March 31. You may leave a voicemail Saturday, Sunday and Federal Holidays. TTY users should call 711.

—STOP—

Please Read This Important Information

If you currently have health coverage from an employer or union, joining Clear Spring Health could affect your employer or union health benefits. You could lose your employer or union health coverage if you join Clear Spring Health. Read the communications your employer or union sends you. If you have questions, visit their website, or contact the office listed in their communications. If there isn't any information on whom to contact, your benefits administrator or the office that answers questions about your coverage can help.

Please Read and Sign Below

By completing this enrollment application, I agree to the following:

Clear Spring Health is a Medicare Advantage plan and has a contract with the Federal government. I will need to keep my Medicare Parts A and B. I can be in only one Medicare Advantage plan at a time, and I understand that my enrollment in this plan will automatically end my enrollment in another Medicare health plan or prescription drug plan. It is my responsibility to inform you of any prescription drug coverage that I have or may get in the future. Enrollment in this plan is generally for the entire year. Once I enroll, I may leave this plan or make changes only at certain times of the year when an enrollment period is available (Example: October 15 – December 7 of every year), or under certain special circumstances.

Clear Spring Health serves a specific service area. If I move out of the area that Clear Spring Health serves, I need to notify the plan so I can disenroll and find a new plan in my new area. Once I am a member of Clear Spring Health, I have the right to appeal plan decisions about payment or services if I disagree. I will read the Evidence of Coverage document from Clear Spring Health when I get it to know which rules, I must follow to get coverage with this Medicare Advantage plan. I understand that people with Medicare aren't usually covered under Medicare while out of the country except for limited coverage near the U.S. border.

If medically necessary, Clear Spring Health provides refunds for all covered benefits, even if I get services out of network. Services authorized by Clear Spring Health and other services contained in my Evidence of Coverage document (also known as a member contract or subscriber agreement) will be covered. Without authorization, **NEITHER MEDICARE NOR CLEAR SPRING HEALTH WILL PAY FOR THE SERVICES.**

I understand that if I am getting assistance from a sales agent, broker, or other individual employed by or contracted with Clear Spring Health, he/she may be paid based on my enrollment in Clear Spring Health.

Release of Information: By joining this Medicare health plan, I acknowledge that Clear Spring Health will release my information to Medicare and other plans as is necessary for treatment, payment and health care operations. I also acknowledge that Clear Spring Health will release my information including my prescription drug event data to Medicare, who may release it for research and other purposes which follow all applicable Federal statutes and regulations. The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.

I understand that my signature (or the signature of the person authorized to act on my behalf under the laws of the State where I live) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above), this signature certifies that

- 1) this person is authorized under State law to complete this enrollment and
- 2) documentation of this authority is available upon request from Medicare.

Signature: _____

Today's Date: _____

If you are the authorized representative, you must sign above and provide the following information:

Name: _____

Address: _____

Phone Number: (____) _____ - _____

Relationship to Enrollee _____

Office Use Only:

Name of staff member/agent/broker (if assisted in enrollment): _____

Agent/Broker writing number: _____

Plan ID #: _____

Effective Date of Coverage: ____-____-_____
(MM - DD - Y Y Y Y)

ICEP/IEP: _____ AEP: _____ SEP (type): _____ Not Eligible: _____



Attestation Of Eligibility For An Enrollment Period

Typically, you may enroll in a Medicare Advantage plan only during the annual enrollment period from October 15 through December 7 of each year. There are exceptions that may allow you to enroll in a Medicare Advantage plan outside of this period.

Please read the following statements carefully and check the box if the statement applies to you. By checking any of the following boxes you are certifying that, to the best of your knowledge, you are eligible for an Enrollment Period. If we later determine that this information is incorrect, you may be disenrolled.

<input type="checkbox"/>	I am new to Medicare.
<input type="checkbox"/>	I am enrolled in a Medicare Advantage plan and want to make a change during the Medicare Advantage Open Enrollment Period (MA OEP).
<input type="checkbox"/>	I recently moved outside of the service area for my current plan or I recently moved and this plan is a new option for me. I moved on (insert date) ____ - ____ - ____ .
<input type="checkbox"/>	I recently was released from incarceration. I was released on (insert date) ____ - ____ - ____ .
<input type="checkbox"/>	I recently returned to the United States after living permanently outside of the U.S. I returned to the U.S. on (insert date) ____ - ____ - ____ .
<input type="checkbox"/>	I recently obtained lawful presence status in the United States. I got this status on (insert date) ____ - ____ - ____ .
<input type="checkbox"/>	I recently had a change in my Medicaid (newly got Medicaid, had a change in level of Medicaid assistance, or lost Medicaid) on (insert date) ____ - ____ - ____ .
<input type="checkbox"/>	I am recently had a change in my Extra Help paying for Medicare prescription drug coverage (newly got Extra Help, had a change in the level of Extra Help, or lost Extra Help) on (insert date) ____ - ____ - ____ .
<input type="checkbox"/>	I have both Medicare and Medicaid (or my state helps pay for my Medicare premiums) or I get Extra Help paying for Medicare prescription drug coverage, but I haven't had a change.
<input type="checkbox"/>	I am moving into, live in, or recently moved out of a Long-Term Care Facility (for example, a nursing home or long term care facility). I moved/will move into/out of the facility on (insert date) ____ - ____ - ____ .
<input type="checkbox"/>	I recently left a PACE program on (insert date) ____ - ____ - ____ .
<input type="checkbox"/>	I recently involuntarily lost my creditable prescription drug coverage (coverage as good as Medicare's). I lost my drug coverage on (insert date) ____ - ____ - ____ .

<input type="checkbox"/>	I am leaving employer or union coverage on (insert date) ____ - ____ - ____ .
<input type="checkbox"/>	I belong to a pharmacy assistance program provided by my state.
<input type="checkbox"/>	My plan is ending its contract with Medicare, or Medicare is ending its contract with my plan.
<input type="checkbox"/>	I was enrolled in a Special Needs Plan (SNP) but I have lost the special needs qualification required to be in that plan. I was disenrolled from the SNP on (insert date) ____ - ____ - ____ .
<input type="checkbox"/>	I was affected by a weather-related emergency or major disaster (as declared by the Federal Emergency Management Agency (FEMA)). One of the other statements here applied to me, but I was unable to make my enrollment because of the natural disaster.

If none of these statements applies to you or you're not sure, please contact
Clear Spring Health at 877-384-1241, (TTY: 711) to see if you are eligible to enroll.

**We are open 8:00 am to 8:00 pm, Monday through Friday, from April 1 through September 30 and
8:00 am to 8:00 pm, Monday through Sunday from October 1 through March 31.**